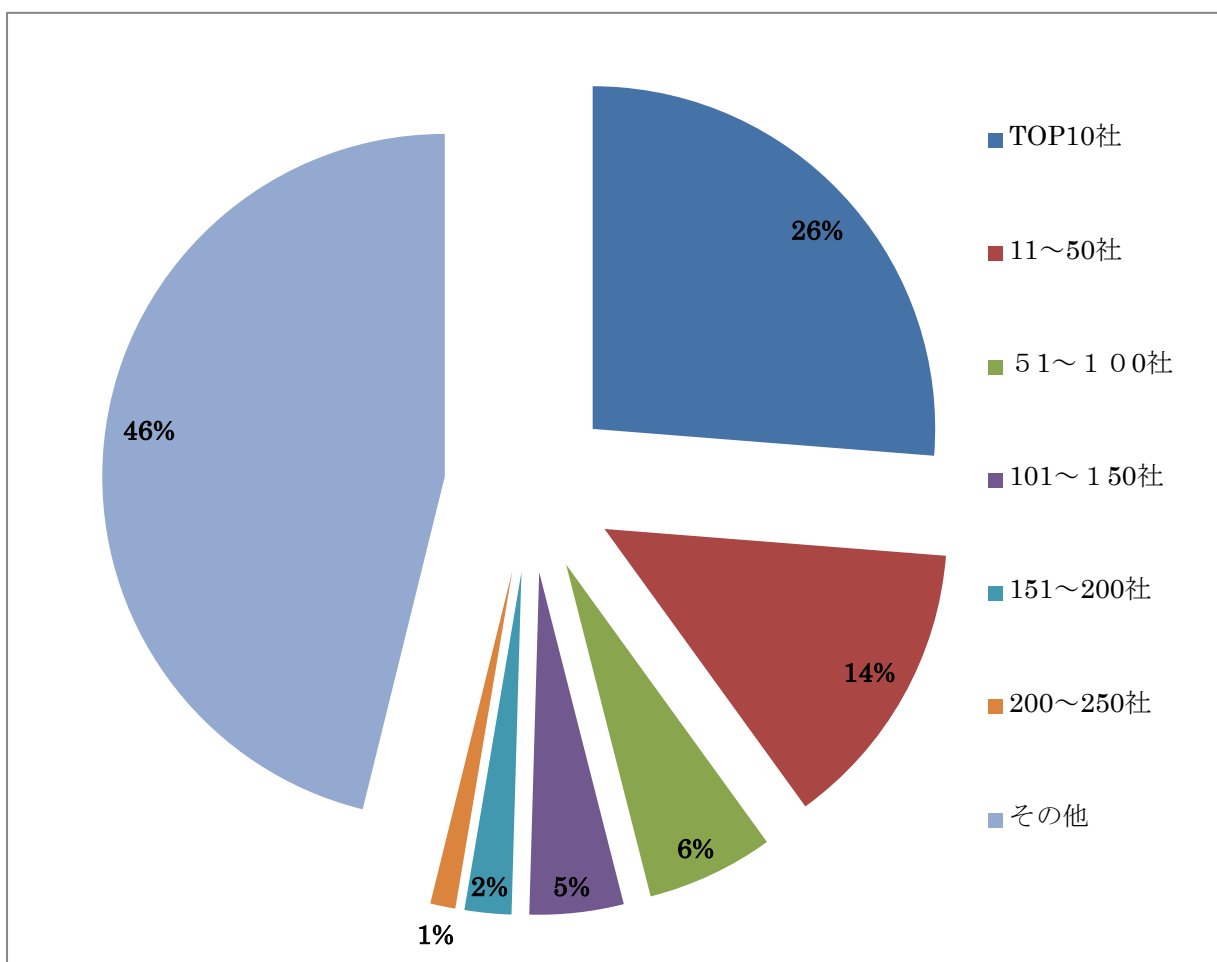


TOP 10社のホームビルダーが全体の26%の新築住宅を販売

米国の新築住宅市場は景気の指標になるほど変化の振幅が大きい。2016年のProfessional Builder誌によるホームビルダーランキングは2015年度の売上げ高を元に行っている。この年の新築住宅販売戸数は約50万戸である。TOP10社が、13万5,433戸で全体の26%を販売している。11から50社が、7万1,097戸で14%である。TOP50社で全米の約40%を供給している。TOP100社で全米の約46%を、TOP200社で全米の約53%を供給している。ランキングに載っているTOP250社で全米の約54%を供給している。

有給従業員を持つ、New housing for-sale builders（新築住宅建設分譲業者）1万6,093社ある。さらに有給従業員を持たない自営のホームビルダーもあるが、ほとんどは自らは販売しない請負のホームビルダーであると思われる。1万6,093社から250社を引くと、1万5,843社で21万1,881戸で、平均すると13.37戸ということになる。



HOUSING GIANTS 2016

Professional
Builder

2016 Housing Giants Rankings

(<https://www.probuilder.com/2016-housing-giants-rankings>)

ランク 2015	ランク 2015	ホームビルダー	2015年度 売上高(ドル)	2015年度 販売戸数
1	1	D.R. Horton Inc.	10,569,700,000	36,736
2	2	Lennar Corp.	8,335,904,000	24,292
3	3	PulteGroup Inc.	5,792,675,369	17,127
4	NR	CalAtlantic Homes	5,280,000,000	12,560
5	4	NVR Inc.	5,065,200,000	13,326
6	5	Toll Brothers	4,354,320,960	6,306
7	6	Taylor Morrison	2,976,820,000	6,311
8	8	KB Home	2,908,236,000	8,196
9	11	Meritage Homes Corp.	2,531,556,000	6,522
10	13	TRI Pointe Homes Inc.	2,291,263,966	4,057
11	10	Hovnanian Enterprises Inc.	2,203,237,000	5,757
12	12	M.D.C. Holdings Inc.	1,847,759,087	4,390
13	15	Beazer Homes USA	1,569,700,000	5,010
14	14	Shea Homes	1,566,009,000	2,813
15	16	David Weekley Homes	1,408,475,640	3,117
16	17	M/I Homes Inc.	1,342,135,000	3,883
17	19	William Lyon Homes	1,175,232,000	2,422
18	21	Ashton Woods USA LLC	1,031,672,339	2,440
19	20	Highland Homes LLC	1,007,904,244	2,289
20	23	GL Homes Of Florida	779,418,000	1,240
21	26	Brookfield Residential Properties	752,000,000	1,143

22	28	Century Communities Inc.	725,437,110	2,401
23	25	Perry Homes LLC	661,425,000	1,706
24	24	Drees Homes	658,338,000	1,562
25	35	LGI Homes Inc.	630,236,000	3,404
26	50	The New Home Company	615,724,000	413
27	46	A. G. Spanos Companies	595,600,000	3,062
28	32	Woodside Homes	594,672,000	1,644
29	86	Sares-Regis Group	535,256,000	1,334
30	27	The Villages Of Lake Sumter	516,882,089	2,294
31	29	Clark Builders Group LLC	510,851,265	2,832
32	49	Simpson Housing LLLP	510,335,385	2,162
33	31	MHI (McGuyer Homebuilders Inc.)	503,300,000	1,376
34	58	AV Homes	498,915,131	1,750
35	37	Gehan Homes	488,000,000	1,499
36	40	DSLDD LLC	459,903,702	2,174
37	22	Wermers Companies	450,000,000	2,805
38	47	WCI Communities	436,800,000	938
39	36	Habitat For Humanity International	426,391,535	3,237
40	39	Albert D. Seeno Construction Co. / Discovery Builders	402,760,000	545
41	38	Mattamy Homes - US Group	373,348,780	1,246
42	51	Oakwood Homes	372,084,000	1,060
43	44	Stanley Martin Homes	367,988,293	713
44	33	First Texas Homes Inc.	365,777,090	1,025
45	42	Fischer Homes	361,305,000	1,165
46	41	Stock Development	357,990,793	473
47	53	Neal Communities Of Southwest Florida LLC	352,521,062	989
48	30	SummerHill Housing Group	345,000,000	536
49	45	Dan Ryan Builders	342,981,127	1,369
50	43	Epcon Communities Franchising Inc.	341,601,506	1,140
51	48	Minto Communities – Florida	340,127,000	718

52	71	American Legend Homes	324,524,331	700
53	59	Mungo Homes Inc.	322,963,000	1,306
54	57	Chesmar Homes Ltd.	298,000,000	969
55	60	True Homes	296,000,000	1,318
56	54	Ivory Homes Ltd.	287,800,000	784
57	56	John Wieland Homes	274,496,922	537
58	63	Arthur Rutenberg Homes Inc.	272,515,000	354
59	52	Van Metre Companies	271,266,495	642
60	74	Green Brick Partners	254,267,000	655
61	88	UCP Inc.	253,000,000	701
62	94	Edge Homes	239,192,079	739
63	72	McBride & Son Companies Inc.	229,443,931	852
64	68	Lombardo Homes	228,462,809	619
65	77	Landon Homes	228,168,000	464
66	65	CastleRock Communities	227,000,000	967
67	82	Bloomfield Homes	220,208,000	791
68	97	HHHunt Corp.	207,077,711	745
69	83	Schell Brothers LLC	204,251,322	349
70	79	Robson Communities Inc.	200,868,036	555
71	81	Signature Homes	195,000,000	475
72	70	Westin Homes	192,000,000	537
73	66	ICI Homes	191,133,200	452
74	75	Beechwood Organization	188,611,417	227
75	92	CBH Homes	182,085,796	982
76	69	Fortune-Johnson Inc.	178,411,951	1,448
77	84	Grand Homes	172,000,000	370
78	90	Rausch Coleman Homes	169,467,759	203
79	136	Regent Homes	168,160,961	782
80	100	Elliott Homes Inc.	163,786,000	376
81	117	Ball Homes LLC	158,845,000	586
82	80	Newmark Homes Houston LLC	158,719,000	354
83	93	American West Development Inc.	158,211,415	451

84	96	Allen Edwin Homes	151,000,000	602
85	55	Legend Classic Homes Ltd.	150,390,099	543
86	102	Bill Clark Homes	143,906,351	507
87	120	Desert View Homes	143,556,444	608
88	95	Essex Homes Southeast Inc. / Premier Homes Inc.	142,669,379	498
89	115	The Olson Company	140,162,265	253
90	103	Dream Finders Homes	139,500,000	477
91	105	MBK Homes LLC	138,449,783	379
92	98	Haseko Hawaii Inc.	138,159,990	172
93	78	Miller And Smith Inc.	138,073,000	304
94	110	Armadillo Construction Company, Ltd.	136,149,948	589
95	109	History Maker Homes	135,957,530	635
96	76	LeCesse Development Corp.	135,100,100	593
97	121	Goodall Homes	132,305,330	436
98	111	Sitterle Homes	131,798,286	275
99	99	Betenbough Homes	131,195,518	653
100	67	Harkins Builders Inc.	131,000,000	1,425
101	101	Wayne Homes	129,286,000	512
102	130	John Mourier Construction Inc.	128,000,000	281
103	125	Homes By WestBay	127,776,691	300
104	122	Ole South Properties Inc.	127,054,146	650
105	116	Caviness And Cates Communities	127,025,000	709
106	123	H&H Homes	121,129,775	485
107	108	Westport Homes Inc.	119,598,330	571
108	169	Galaxy Builders Ltd.	116,660,589	232
109	104	Fulton Homes Corp.	116,000,000	318
110	113	Elite Properties Of America Inc.	115,162,107	287
111	129	The Jones Co Of TN LLC/Consort Homes LLC	114,874,467	327
112	61	EYA	112,549,208	104
113	179	Evergreene Homes	110,473,274	146

114	168	Flournoy Construction Company LLC	109,612,580	658
115	NR	Park Square Homes	109,400,000	302
116	131	Epoch Properties Inc	109,388,335	644
117	106	Craftmark Group	109,205,357	170
118	87	Lincoln Property Company	108,864,000	475
119	114	Scott Felder Homes LLC	108,000,000	221
120	124	The Warmington Group	103,953,000	179
121	118	BBL Builders, LP, A Bette Company	103,688,282	1,349
122	135	William Ryan Homes	102,000,000	290
123	132	S & A Homes	101,550,000	333
124	126	Eastbrook Homes Inc.	101,100,000	312
125	119	Keystone Custom Homes	100,792,528	322
126	160	Great Southern Homes	100,011,000	544
127	173	Wade Journey Homes	100,000,000	690
128	145	Williams Homes Inc.	96,700,000	171
129	143	Hills Properties / Inverness Homes	96,187,011	589
130	154	Highland Holdings Inc.	95,286,051	527
131	137	G.J. Gardner Homes	94,004,339	227
132	128	Anglia Homes	93,267,760	460
133	139	Eagle Construction Of Va. LLC	91,828,733	211
134	107	Tilson Home Corp.	89,120,653	342
135	127	Shaddock Homes	88,850,486	148
136	146	Stylecraft Builders Inc.	88,000,000	434
137	140	Ryder Homes	87,531,093	149
138	161	Summit Custom Homes LLC	86,367,468	243
139	207	Tropicana Homes	85,000,000	549
140	134	Traton Homes	82,805,000	171
141	149	Saussy Burbank	81,900,000	177
142	34	The Bozzuto Group	81,586,424	1,611
143	133	Home Creations	81,573,000	474
144	NR	California Home Builders	80,147,873	185
145	142	Savvy Homes	80,000,000	275

146	158	Regency Homebuilders	79,815,081	317
147	153	Grayhawk Homes	77,658,430	322
148	178	Kerley Family Homes	77,427,420	366
149	147	Main Street Homes	75,856,329	181
150	73	Jordan Foster Construction LLC	75,000,000	3,345
151	141	Gentry Homes Ltd.	75,471,000	137
152	NR	Rocklyn Homes	74,860,939	344
153	166	The Community Builders Inc.	74,756,207	282
154	200	New Tradition Homes Inc.	72,880,000	183
155	211	Tim Lewis Communities	72,368,000	95
156	164	Turnberry Homes	72,107,790	92
157	198	Level Homes	71,550,000	219
158	163	Jeff Benton Homes Inc.	70,305,114	224
159	201	Classic Builders Inc.	70,225,244	296
160	170	Caruso Homes	68,864,000	142
161	191	Payne Family Homes	68,689,695	206
162	152	Ideal Homes	67,370,074	320
163	157	Sumeer Homes Inc.	67,156,471	229
164	155	Tim O'Brien Homes Inc.	67,111,187	209
165	165	Candlelight Homes	67,053,150	209
166	174	Marlyn Development Corp.	66,987,721	542
167	151	Baldwin & Sons LLC	66,934,000	166
168	144	Charter Homes & Neighborhoods	66,761,000	219
169	172	Hanson Builders Inc.	66,408,000	91
170	184	Simmons Homes	64,520,455	317
171	177	Providence Homes	62,111,344	188
172	212	Rockford Homes Inc.	61,925,471	193
173	180	Granite Ridge Builders Inc.	61,698,229	278
174	199	Homes By Dickerson	61,106,848	109
175	156	United-Bilt Homes LLC	60,873,621	372
176	210	Comstock	60,132,308	123
177	229	Impression Homes	60,095,682	305

178	175	Edward Rose Building Enterprise	60,000,000	1,200
179	171	4 Corners Homes	59,676,954	174
180	167	Buffington Homes	59,475,757	220
181	218	Keystone Group Inc.	59,220,000	400
182	206	Legacy Homes	57,054,000	193
183	196	Stone Martin Builders	56,657,814	206
184	217	Dorn Homes	56,194,000	175
185	159	James Engle Custom Homes LLC	55,600,000	115
186	189	Rodrock Homes LLC	55,371,380	109
187	194	Stevens Fine Homes	55,000,000	228
188	192	Stoneridge Homes Inc.	55,000,000	177
189	220	StyleCraft Homes	53,973,960	143
190	204	Marrano Marc Equity Corp.	53,101,000	153
191	182	Carefree Homes II LP	53,000,000	313
192	214	Viera Builders	52,359,968	140
193	230	Truland Homes	51,349,500	154
194	226	Kaerek Homes Inc.	51,000,000	135
195	231	American Classic Homes	50,606,904	60
196	186	Cachet Homes	50,200,000	237
197	232	Piedmont Residential	50,118,682	210
198	202	Viking Construction Inc.	49,980,000	238
199	181	MJC Companies	49,650,104	172
200	NR	McKee Builders	48,642,066	122
201	228	McCaffrey Homes	48,160,894	182
202	216	Skogman Homes	47,354,000	160
203	209	Braselton Homes	46,700,000	206
204	197	Wormald	46,034,456	88
205	213	Wynn Construction Inc.	46,000,000	190
206	NR	McArthur Homes	45,717,330	155
207	NR	Newcastle Construction	45,170,365	189
208	241	Classica Homes LLC	43,984,150	67
209	224	Sun River St. George Development,	43,158,933	96

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210	222	Alpha Construction Co. Inc.	42,160,000	156
211	NR	Baessler Homes	42,097,000	124
212	187	Centerra Homes	42,000,000	128
213	150	Harmony Homes	41,805,000	163
214	205	Devon Street Homes	41,321,706	187
215	272	GroundStone	41,000,000	68
216	221	Peachtree Residential Properties	41,000,000	66
217	176	Homes By Taber LLC	40,926,045	158
218	237	Capstone Homes Inc.	40,178,000	126
219	227	Southern Homes Of Polk County	39,858,703	215
220	239	Bill Beazley Homes Inc.	39,829,690	199
221	195	Cheldan Homes	39,750,000	177
222	183	Landmark 24 Homes	39,011,867	178
223	219	Don Julian Builders/New Mark Homes	38,986,000	74
224	NR	Mayberry Homes	38,566,083	161
225	244	Pratt & Associates LLC	37,471,759	124
226	249	McKelvey Homes LLC	37,090,440	68
227	248	WB Homes Inc.	36,292,646	97
228	233	Keyland Homes	36,177,770	94
229	259	McKee Homes	34,693,132	141
230	NR	Napolitano Enterprises	33,850,000	95
231	245	McStain Neighborhoods	33,410,637	64
232	246	Ivey Residential	32,615,000	146
233	240	Woodland Homes Of Huntsville Inc.	31,960,635	93
234	242	Shugart Enterprises LLC	31,900,000	173
235	253	Vantage Homes	30,851,607	65
236	250	Kendall Homes	30,225,000	144
237	NR	Pacific Communities Builder	30,000,000	76
238	243	Clearview Homes LLC	29,875,475	80
239	NR	Prieb Homes	28,475,000	86
240	257	Robertson Brothers Company	28,439,770	87

241	162	Wathen Castanos Hybrid Homes	27,800,000	178
242	235	Sabal Homes LLC	27,250,000	97
243	251	Spinell Homes Inc.	26,943,639	64
244	261	Antares Homes	23,720,000	127
245	263	Seagate Homes LLC	21,853,776	92
246	NR	Legacy Homes Of Alabama	21,682,776	82
247	NR	Sable Developing Inc.	21,400,525	113
248	252	Raylee Homes, A New Generation	20,676,000	82
249	266	Equity Development	20,500,000	72
250	270	McBee Homes	20,000,000	69